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COURT

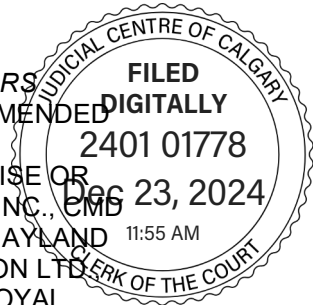
COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

MATTER

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF COLLISION KINGS GROUP INC., CMD  
HOLDINGS INC., EAST LAKE COLLISION LTD., MAYLAND  
HEIGHTS COLLISION LTD., SUNRIDGE COLLISION LTD.,  
ARROW AUTO BODY LTD., CMD GLASS LTD., ROYAL  
VISTA COLLISION LTD., STATHKO INVESTMENTS LTD.,  
2199931 ALBERTA LTD., COLLISION KINGS 3 LTD., NICK'S  
REPAIR SERVICE LTD., 10026923 MANITOBA LTD. and  
BUNZY'S AUTO BODY LTD.



APPLICANT

**FTI CONSULTING CANADA INC.**, in its capacity as Court-  
appointed Monitor of COLLISION KINGS GROUP INC., CMD  
HOLDINGS INC., EAST LAKE COLLISION LTD., MAYLAND  
HEIGHTS COLLISION LTD., SUNRIDGE COLLISION LTD.,  
2199931 ALBERTA LTD., COLLISION KINGS 3 LTD.,  
ARROW AUTO BODY LTD., CMD GLASS LTD., ROYAL  
VISTA COLLISION LTD., STATHKO INVESTMENTS LTD.,  
NICK'S REPAIR SERVICE LTD., 10026923 MANITOBA LTD.  
and BUNZY'S AUTO BODY LTD.

DOCUMENT

**STAY EXTENSION AND INTERIM ENHANCED POWER'S  
OF MONITOR**

ADDRESS FOR SERVICE  
AND CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

Cassels Brock & Blackwell LLP  
Bankers Hall West  
3810, 888 3rd St SW  
Calgary, AB T2P 5C5

E: [joliver@cassels.com](mailto:joliver@cassels.com) / [dmarechal@cassels.com](mailto:dmarechal@cassels.com)  
P: 403 351 2920 / 403 351 2922

**Attention: Jeffrey Oliver / Danielle Marechal**

File no. 55118-4

**DATE ON WHICH ORDER WAS PRONOUNCED:**

**December 20, 2024**

**LOCATION OF HEARING OR TRIAL**

**Calgary, AB**

**NAME OF JUSTICE WHO MADE THIS ORDER**

**Justice P.R. Jeffrey**

**UPON** the application of FTI Consulting Canada Inc., in its capacity as Court-appointed monitor (in such capacity the "**Monitor**") of Collision Kings Group Inc., CMD Holdings Inc., East Lake Collision Ltd., Mayland

Heights Collision Ltd., Sunridge Collision Ltd., 2199931 Alberta Ltd., Collision Kings 3 Ltd., Arrow Auto Body Ltd., CMD Glass Ltd., Royal Vista Collision Ltd., Stathko Investments Ltd., Nick's Repair Service Ltd., 10026923 Manitoba Ltd. and Bunzy's Auto Body Ltd. (collectively the "**Debtors**") for an Order granting, among other things, the Monitor's allocation of costs of the within CCAA Proceedings, and a final distribution to The Toronto-Dominion Bank; **AND UPON** having read the Application filed December 10, 2024, the Affidavit of Shane Daerden sworn January 30, 2024 (the "**Daerden Affidavit**"), the Confidential Affidavit of Shane Daerden, sworn on January 30, 2024 (the "**Confidential Affidavit**"), the Affidavit of Mark Jones sworn October 7, 2024, the Pre-Filing Report of the Monitor dated February 5, 2024, the First Report of the Monitor dated February 9, 2024, the Second Report of the Monitor dated March 21, 2024, the Third Report of the Monitor dated July 18, 2024, the Fourth Report of the Monitor dated October 9, 2024, the Fifth Report of the Monitor dated December 10, 2024 (the "**Fifth Report**") and the Supplemental Report to the Fifth Report dated December 19, 2024; **AND UPON** review the Initial Order granted by the Honourable Justice J.T. Neilson in these proceedings on February 7, 2024, the Amended and Restated Initial Order granted by the Honourable Justice M. Lema in these proceedings on February 14, 2024 ("**ARIO**"), the Stay Extension Order granted by Justice Gill on March 27, 2024, the Stay Extension Order granted by Justice Romaine on July 25, 2024, the Stay Extension Order granted by Justice Armstrong on October 17, 2024 and the Stay Extension, Fee Approval and Retention Incentive Plan Payment Order granted by Justice Jeffrey on December 16, 2024; **AND UPON** being advised that the secured creditors who are likely to be affected by the charges created herein have been provided notice of this application and either do not oppose; **AND UPON** hearing counsel for the Monitor and for other interested parties;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.
2. Terms not otherwise defined herein shall have the meaning ascribed to them in the ARIO (as further amended and restated) of the Fifth Report, as applicable.

**APPROVAL OF FINAL ALLOCATION**

3. The Monitor's allocation of all of the costs of the within CCAA Proceedings (including those costs, fees and disbursements covered by the Charges (collectively, the "**CCAA Costs**") as against the Property of the individual Debtor entities as set out below is hereby approved (the "**Final Allocation**"):
  - (a) All CCAA Costs incurred up to and including December 20, 2024 shall be allocated amongst the Debtors as follows:

- (i) Nick's Repair – 0.4%;
    - (ii) 100 Manitoba – 4.8%
    - (iii) Bunzy's – 8.9%
    - (iv) TD Secured Debtors – 85.5%
  - (b) All CCAA Costs incurred from and after December 21, 2024 shall be allocated amongst the Debtors as follows:
    - (i) Nick's Repair – 0.0%;
    - (ii) 100 Manitoba – 27.4%
    - (iii) Bunzy's – 72.6%
    - (iv) TD Secured Debtors – 0.0%
4. The Debtors and the Monitor shall be entitled to rely on the methodology described in the Fifth Report in calculating the Final Allocation and shall allocate any future CCAA Costs amongst the Property of the individual Debtor entities in the manner described in paragraph 3 of this Order and shall not be required to approve any future allocation of the CCAA Costs.

#### **DISTRIBUTION TO TD**

5. Following the payment of all CCAA Costs allocated to the TD Secured Debtors in accordance with the Final Allocation, the Monitor is hereby authorized, directed and empowered to make distributions to the Toronto-Dominion Bank of all available funds in the Debtors' estate, other than the MB Unsecured Hold Back (the "**Final TD Distribution**"). The amount of the Final TD Distribution is estimated to be up to \$2,230,230.38.

#### **SERVICE**

6. Service of this Order shall be deemed good and sufficient by:
- (a) serving the same on:
    - (i) the persons listed on the service list created in these proceedings;
    - (ii) any other person served with notice of the application for this Order;
    - (iii) any other parties attending or represented at the application for this Order; and
  - (b) posting a copy of this Order on the Monitor's website at:  
<http://cfcCanada.fticonsulting.com/collisionkings/>

and service on any other person is hereby dispensed with.

7. Service of this Order may be effected by facsimile, electronic mail, personal delivery, courier or regular mail.



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The Honourable Justice P. R. Jeffrey  
Justice of the Court of King's Bench of Alberta